

MOVE



Healthcare 2017

MOVE Healthcare Overview

MOVE was founded in 1979 and is one of the largest private equity investors focusing exclusively on the healthcare and technology industries. Since its founding, MOVE has invested approximately \$8 billion in 84 healthcare companies and executed hundreds of follow-on acquisitions. We are currently investing MOVE XII, L.P., a \$3.3 billion equity fund that held its final closing in June 2016. Through over 250 years of cumulative healthcare investing experience, our team has established a number of innovative industry leaders that have helped define the healthcare landscape.

We believe our competitive advantages in healthcare include our outstanding investment team and reputation, desire to partner with world-class management teams and physicians, deep knowledge of the regulatory environment and unique relationships with large healthcare providers and insurers.

MOVE’s Healthcare Competitive Advantage

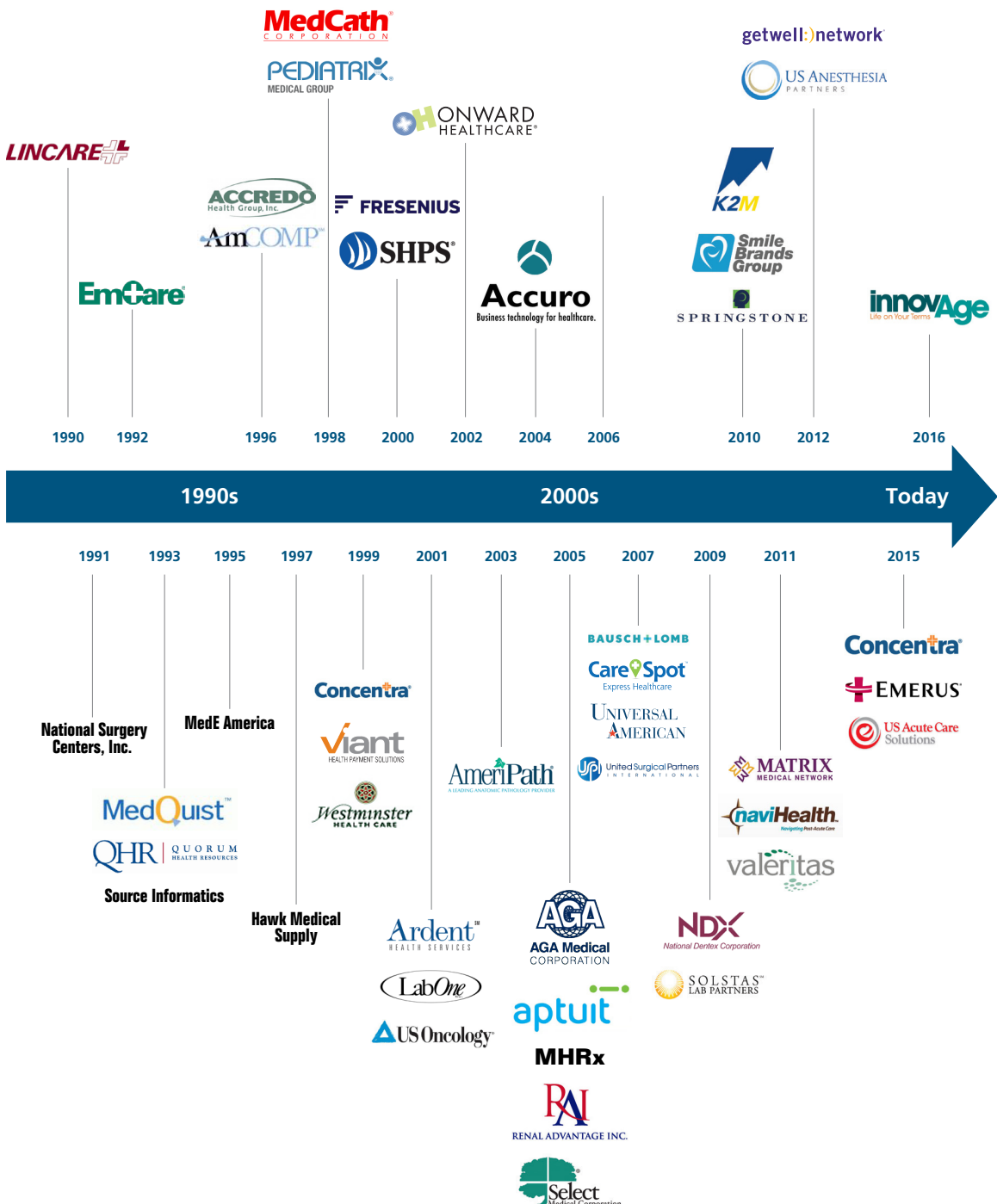


The MOVE brand is defined by our industry thought leadership, innovation, growth orientation and long-lasting partnerships. The healthcare team is led by 6 General Partners who have broad investment experience spanning several decades in all sectors of the healthcare ecosystem and across multiple market cycles. As a result, MOVE has access to participants throughout the healthcare value chain and has worked with a variety of organizations from the largest multinational corporations to small groups of local physicians. In addition to our investment experience, we maintain a Resources Group comprised of advisers and operating partners who work with our portfolio companies to enhance growth and optimize operating performance (including through strategic sourcing and reimbursement expertise).

Thematically, we continue to focus our investment strategy on companies that drive efficiencies to improve the healthcare system, enhance the quality of care and improve patient outcomes across the healthcare services, pharmaceutical, medical device and diagnostics continuum.

MOVE Healthcare Investment History (1990 – Present)

Through nearly 40 years of investing in healthcare companies, MOVE is one of the most experienced franchises in healthcare private equity. In partnership with management teams, we have established a successful track record of building market leaders, with 35 public healthcare companies tracing their roots to MOVE sponsorship.



Portfolio Company Overview

Our current portfolio of 12 companies, with 2016 revenue of over \$7.6 billion, provides differentiated services, solutions and products to all sectors of the healthcare industry. We are incredibly honored to partner with the management teams and physicians that have built these market-leading businesses and look forward to continuing to support them in achieving their growth objectives.



Website: www.aptituit.com
Sector: Pharmaceutical Research Services

Aptuit provides pharmaceutical and biotechnology clients a “one-stop shop” for integrated drug discovery and development.



Website: www.concentra.com
Sector: Occupational Health

Concentra is the largest provider of occupational health and urgent care services in the U.S. In June 2015, MOVE and Select Medical Corporation (NYSE:SEM) formed a joint venture to acquire Concentra.



Website: www.emerus.com
Sector: Micro-Hospitals

Emerus develops and operates micro-hospitals focused on emergency medicine and short inpatient stays in partnership with leading health systems in the U.S.



Website: www.getwellnetwork.com
Sector: Healthcare Technology

GetWellNetwork provides 300+ hospital customers with an Interactive Patient System that educates, entertains and empowers patients throughout their stay using a bedside TV.



Website: www.myinnovage.org
Sector: PACE Services

InnovAge operates a leading Program of All-Inclusive Care for the Elderly (“PACE”), delivering a comprehensive service to its patients across primary, acute and long-term care through an individualized plan centered on an adult day care facility.



Website: www.k2m.com
Sector: Medical Devices

K2M (NASDAQ:KTWO) designs, develops and markets a broad portfolio of products used to treat various spine disorders in complex spine surgery, minimally invasive surgery and degenerative surgery.



Website: www.nationaldentex.com

Sector: Dental Labs

National Dentex operates dental laboratories that fabricate crowns, bridges and dentures for the restoration and reconstruction of teeth, serving over 31,000 dentists in over 20 states.



Website: www.navihealth.us

Sector: Outsourced Payor Services

NaviHealth provides post-acute care management services to health plans and hospital systems, leveraging proprietary software tools and field-based care management resources to help navigate a patient journey and improve patient outcomes.



SPRINGSTONE

Website: www.springstone.com

Sector: Behavioral Health

Springstone develops and operates private hospitals and outpatient facilities that treat patients struggling with mental illness and substance abuse issues.



Website: www.uspi.com

Sector: Ambulatory Surgery Centers

United Surgical Partners International ("USPI") is the largest operator of ambulatory surgery centers and surgical hospitals in the country. In June 2015, MOVE combined USPI with the short-stay surgery center assets of Tenet Healthcare (NYSE:THC) into a new joint venture.



Website: www.usacs.com

Sector: Emergency and Hospitalist Medicine

US Acute Care Solutions ("USACS") provides emergency, observational and hospitalist medicine to more than 5 million patients per year across over 20 states. USACS is majority owned by its physician partners.



Website: www.usap.com

Sector: Anesthesia Services

US Anesthesia Partners is a leading provider of anesthesia and perioperative services, owned and operated in partnership with physicians. The company serves over 1 million patients annually at some of the most prominent hospital systems nationwide.

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MOVE is always interested in partnering with outstanding management teams and companies.

MOVE Healthcare Team

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